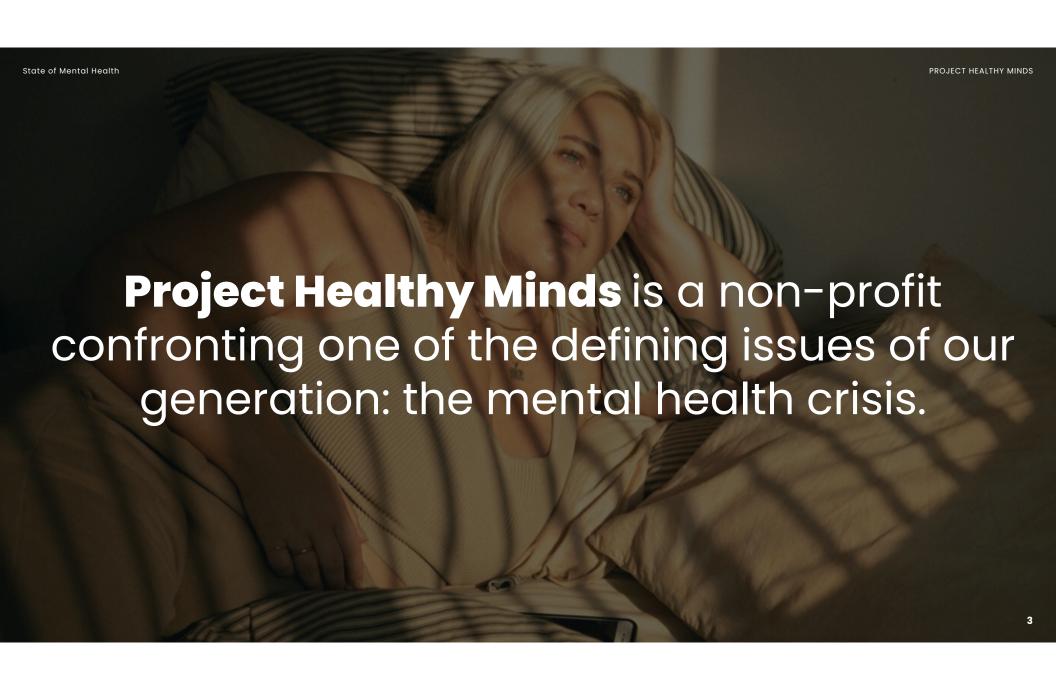
The State of Mental Health

National Survey of Millennials and Gen Z





State of Mental Health

Survey Methodology

1056

Respondents

27

Questions

18-34

Young Adults in the US

+/- 3.041%

Margin of Error

Fielded 11/15/20 via Surveymonkey Audience

4

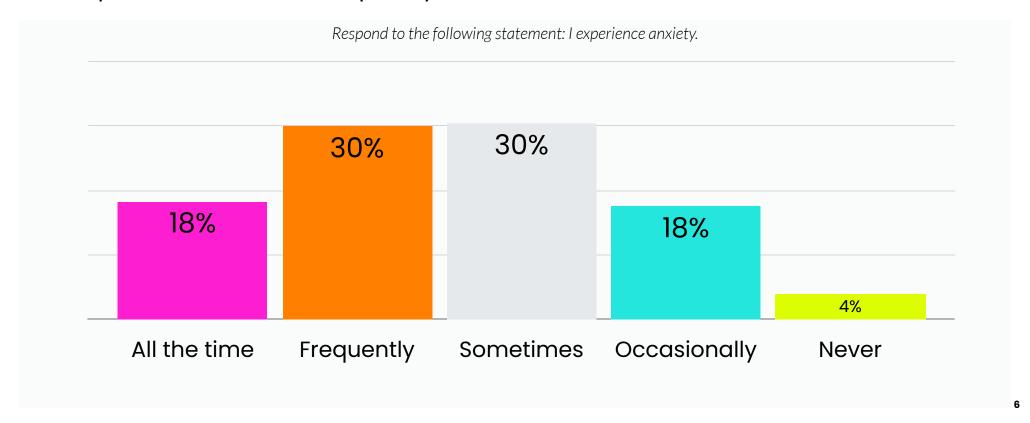
Key Findings

- Near universal feelings of anxiety: Nearly all (96%) of respondents 18-34 report experiencing some level of anxiety in their lives today, with almost half (48%) saying they experience feeling anxiety frequently or all the time.
- Work and financial security are the primary drivers of anxiety for young people even more so than the pandemic itself with 40% citing work/financial security as the primary sources of anxiety.
- **Prioritizing employee mental health is the next big issue for employers** 2-in-3 young people take their mental health into consideration when evaluating an employer or job opportunity. But only 26% of respondents say their employers have implemented programs to support mental health during the pandemic.
- 38% of respondents 18 to 34 say their mental health has worsened since this time last year.
 - This is even more acute for women: One-third of young women report their current mental health as only fair or poor and are significantly more likely than men to indicate their mental health worsened over the last year.
 - **The LGBTQ community is being hit hard** with over two-thirds of respondents rating their mental health as fair or poor and a majority 53% indicating their mental health has worsened over the last year.

PROJECT HEALTHY MINDS

Feelings of anxiety are near-universal:

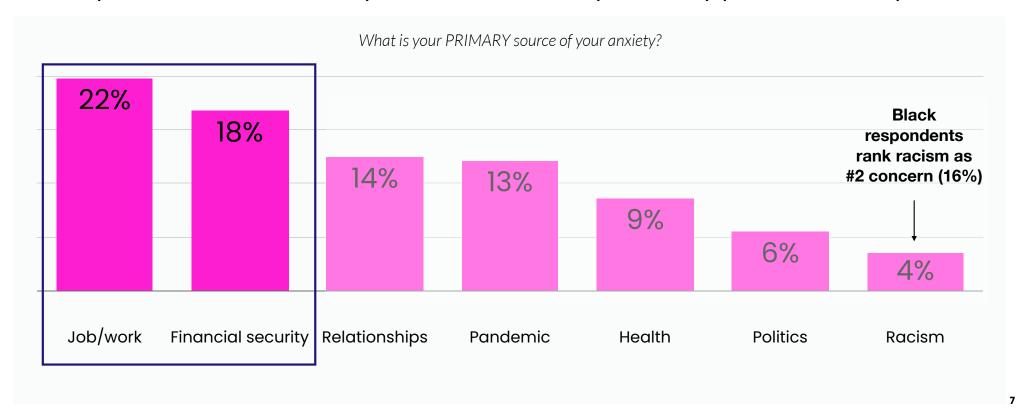
96% report experiencing at least some anxiety 48% experience it at least frequently



What's driving widespread feelings of anxiety?

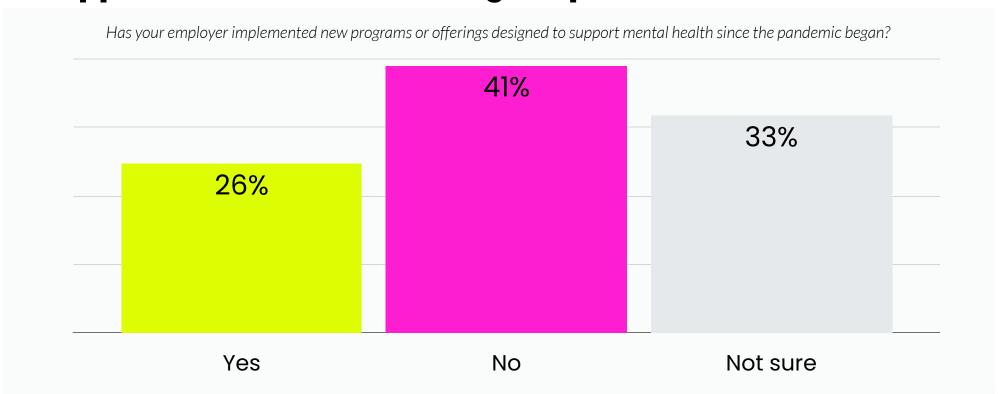
Work and finances are top sources of anxiety

40% say work/financial security cause most anxiety / 13% say pandemic is top driver



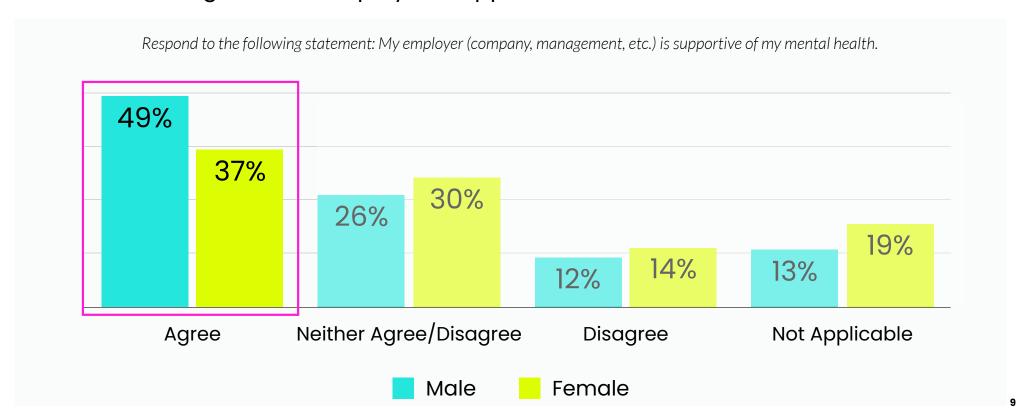
How are employers responding?

Only 26% say employers have implemented programs to support mental health during the pandemic



Women feel less supported by employers:

37% of women agree their employers support their mental health vs. 49% of men



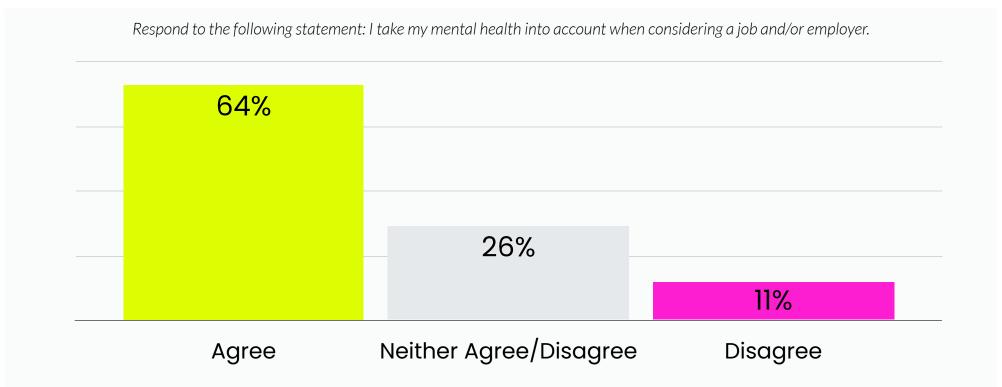
State of Mental Health

Key Findings

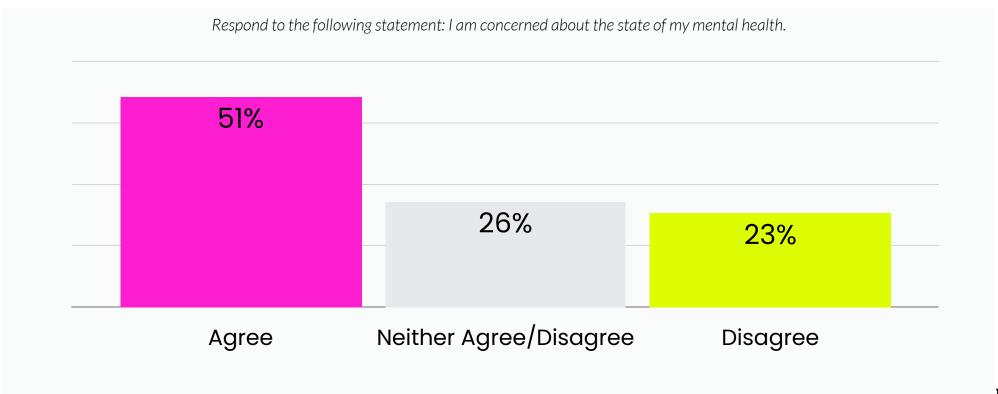
Prioritizing mental health is the next big issue for employers:

2 in 3 consider mental health when evaluating jobs / employers

Companies that fail to prioritize mental health will face hiring challenges

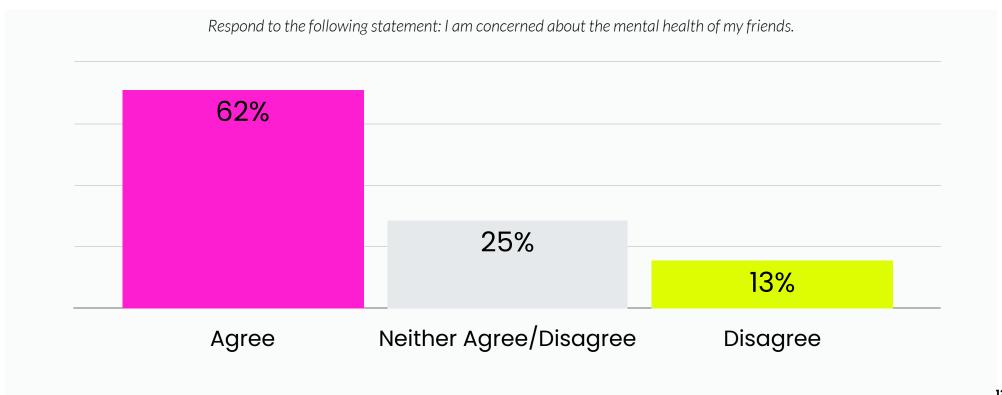


Majority are concerned about the state of their mental health

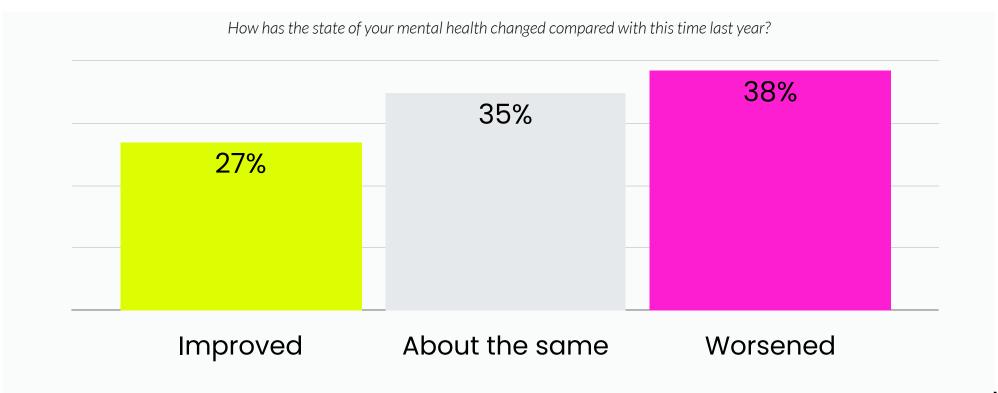


Concern over friends mental health weighs heavily:

62% are concerned about the mental health of their friends

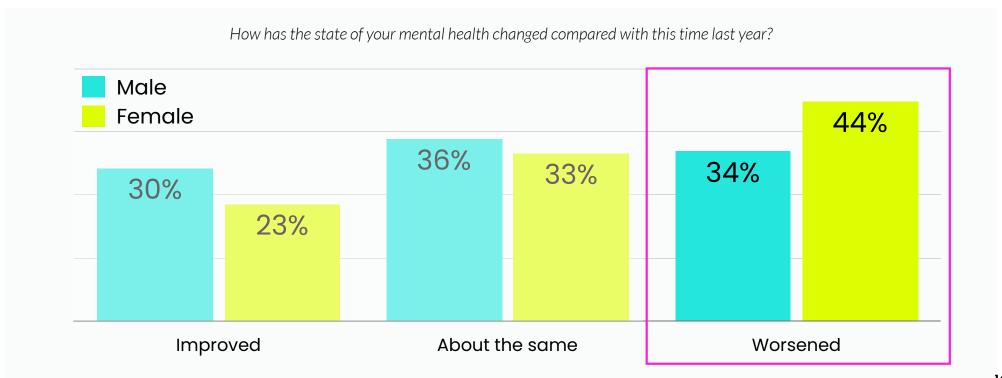


38% say their mental health has worsened compared with this time last year



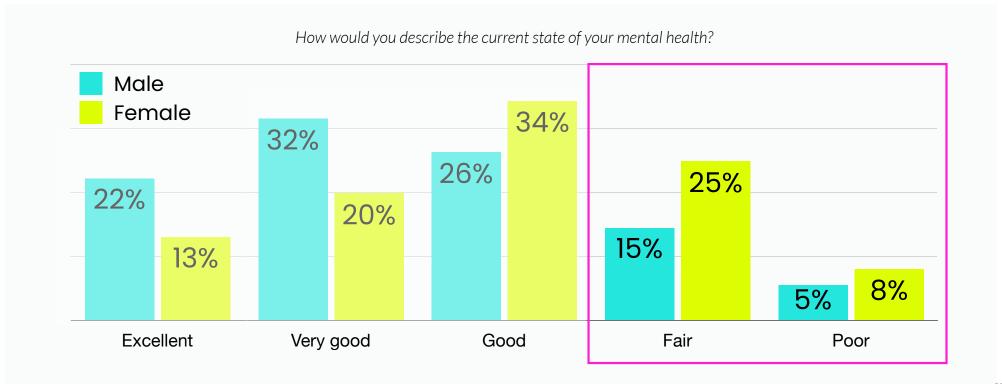
Women report more acute mental health challenges:

44% of women report their mental health has worsened in the last year



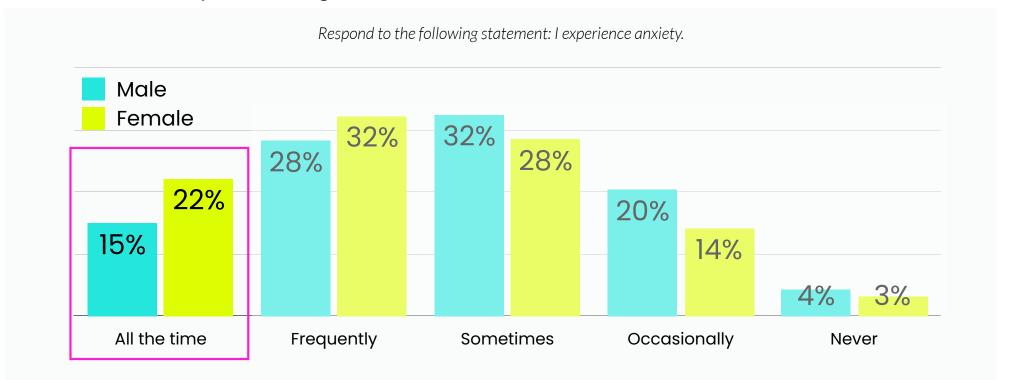
1 in 3 women rate their mental health <u>as fair or poor</u>

Women report their mental health more negatively than men across every category



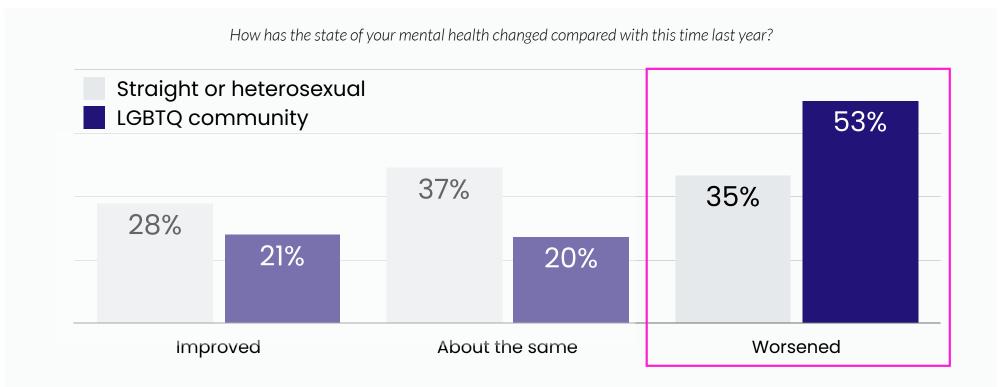
Women report feeling anxiety more frequently

22% of women report feeling anxious all the time

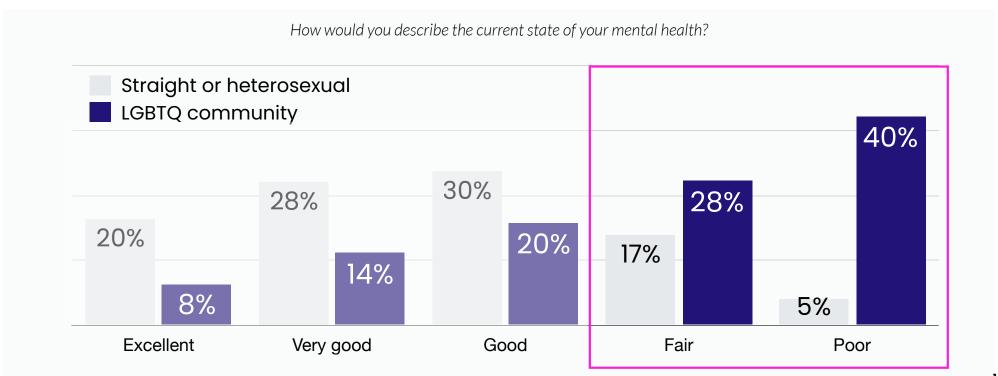


The LGBTQ community is hit even harder by the mental health crisis:

53% of people identifying with the LGBTQ community report their mental health has worsened in the last year

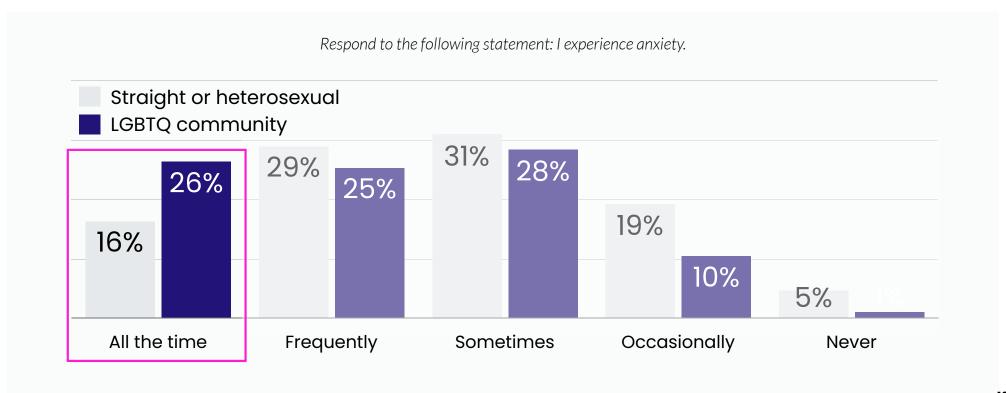


2 in 3 who identify with the LGBTQ community rate their mental health <u>as fair or poor</u>

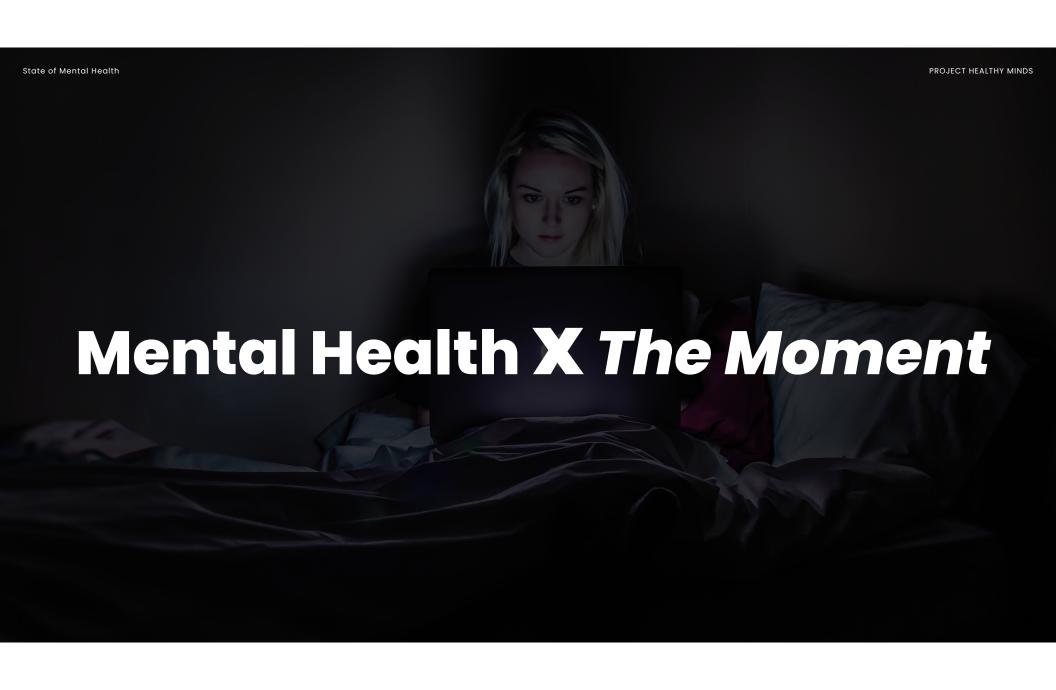


People who identify with the LGBTQ community report more frequent feelings of anxiety

26% report feeling anxious <u>all the time</u> vs. 16% of straight/heterosexual respondents

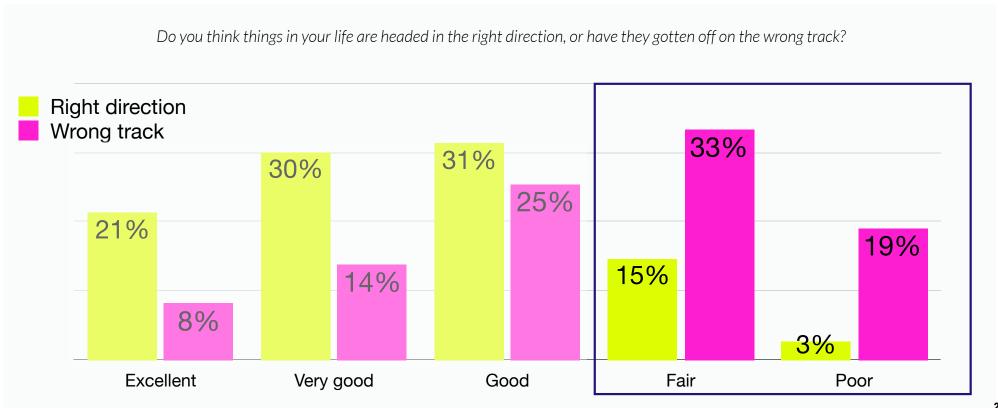


Additional Findings

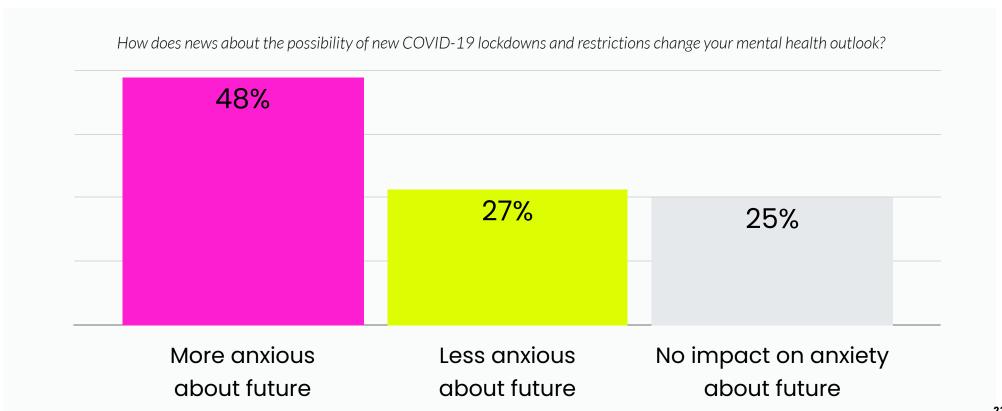


Mental health and general outlook are linked:

Majority on "wrong track" report only fair or poor mental health

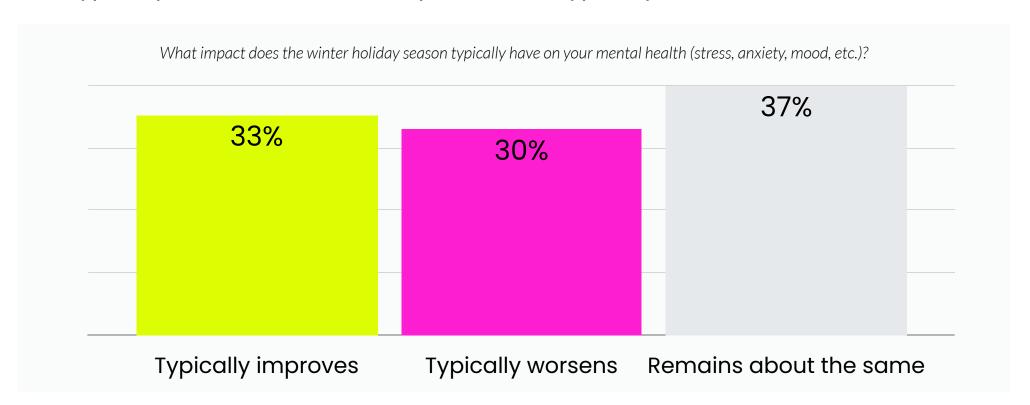


Nearly 1 in 2 feel anxious about the possibility of new COVID-19 lockdowns and restrictions



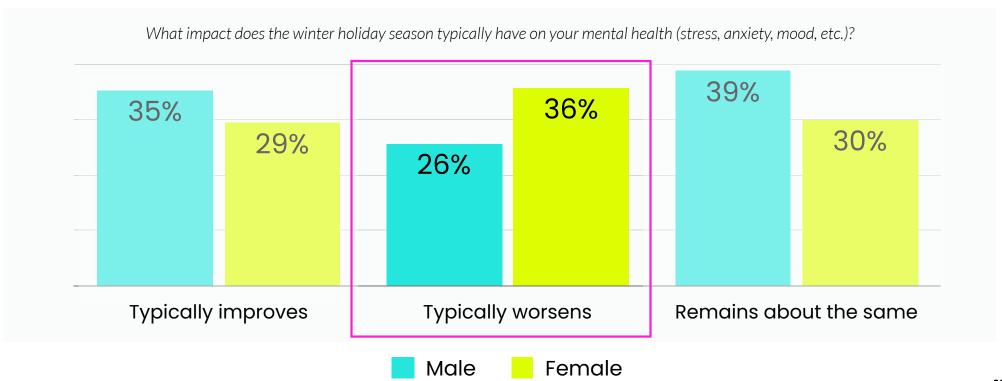
Mixed feelings about the winter holiday season:

33% typically see mental health improve / 30% typically worsens



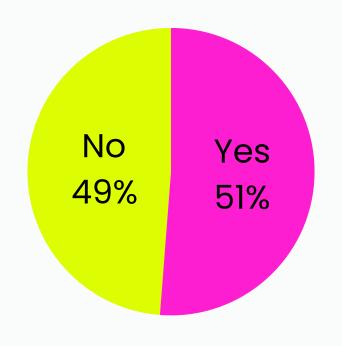
Women are more likely to say the winter holiday season negatively impacts their mental health than men

36% of women say mental health worsens vs. 26% of men





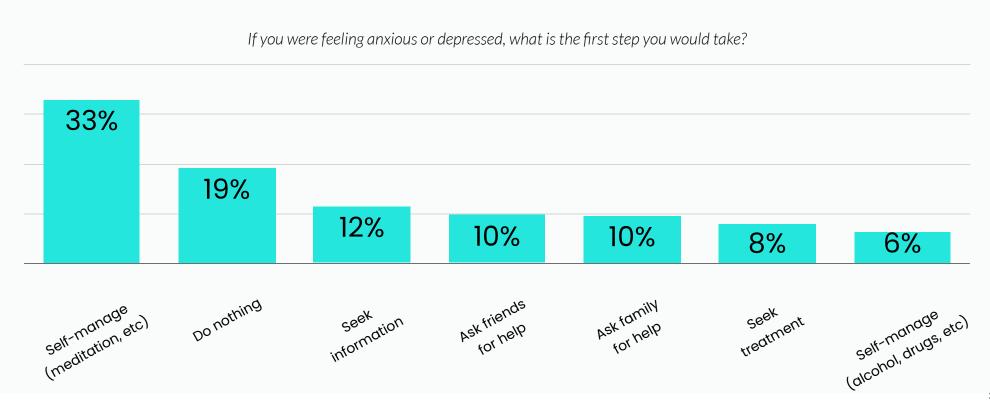
Majority say pandemic has made it more difficult to get mental health services and support



Has the pandemic made it more difficult to get mental health services or support?

1 in 5 would <u>do nothing</u> if they felt anxious or depressed

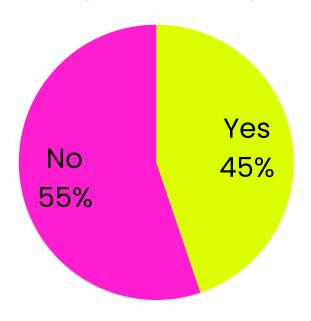
33% would self manage with meditation and similar practices Only 8% would seek treatment as first step

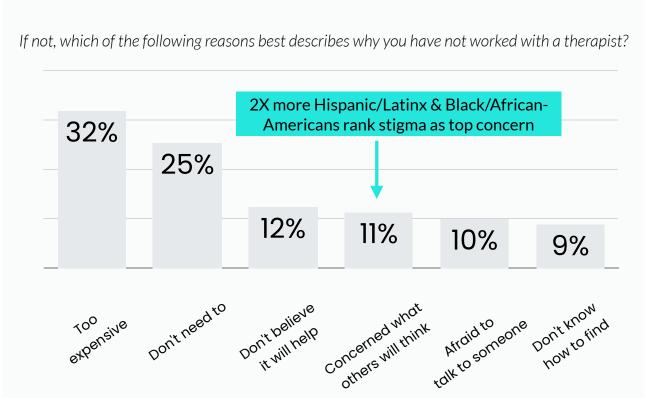


Majority have never met with a therapist

Cost is the primary barrier: 32% say therapy is "too expensive" 21% are concerned about stigma or afraid to talk to someone

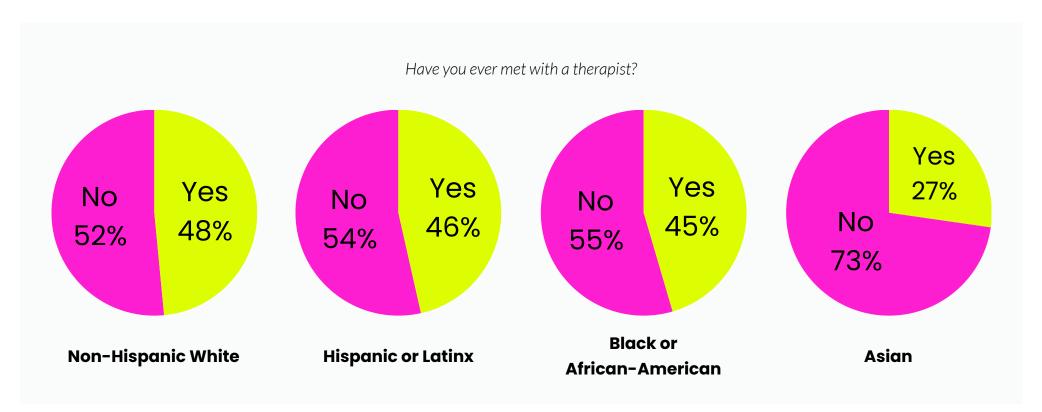




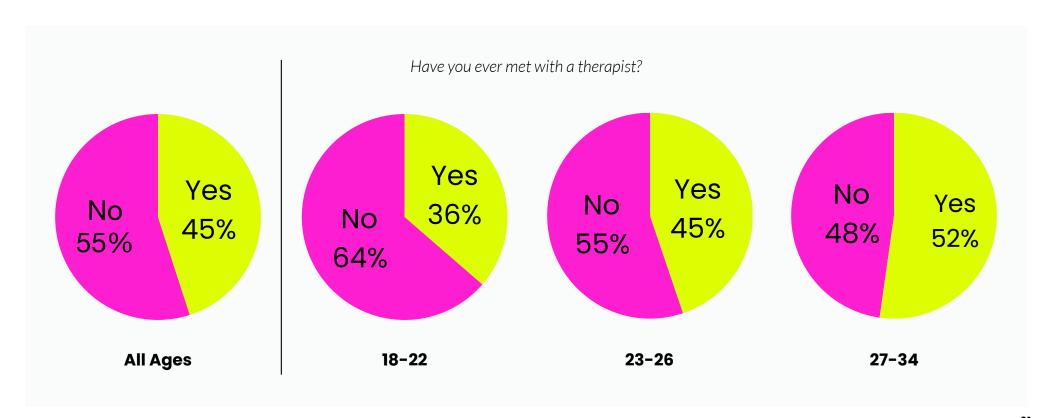


Minority groups less likely to have visited a therapist:

Only 27% of Asian respondents have seen therapist

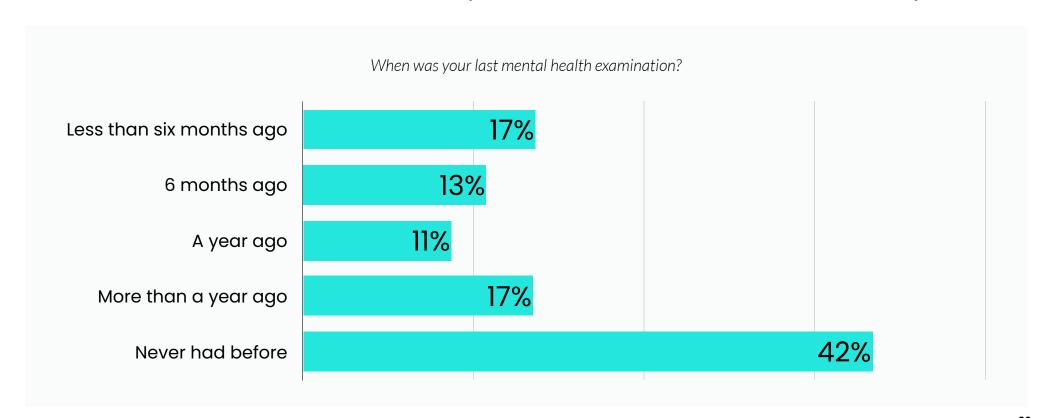


Millennials more likely to have visited a therapist than Gen Z-ers



42% have never had a mental health examination

Those who have have done so recently - 41% had an examination within last year



Thank you!

Learn more at <u>projecthealthyminds.com</u>

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